

An aerial photograph of a modern city, likely Hyderabad, India, featuring a river, lush greenery, and several prominent buildings. In the foreground, a large, white, curved architectural structure with a grid-like pattern is visible. In the background, two tall, white, rectangular buildings with a grid-like facade stand out. The city is surrounded by green spaces and a network of roads.

**EDB**  
ANDHRA PRADESH  
ECONOMIC  
DEVELOPMENT  
BOARD

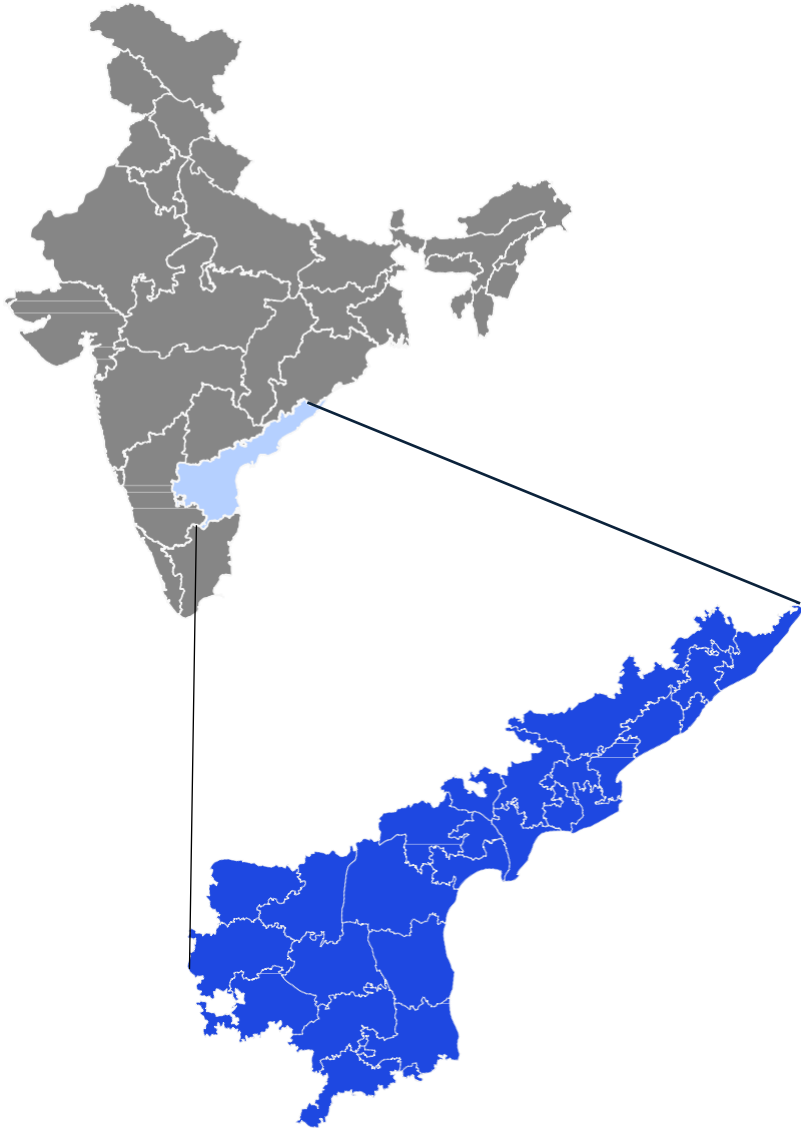


# Andhra Pradesh

*The Sunrise State of India*

August 2025

# Andhra Pradesh: India's Rising Economic Powerhouse



## Andhra Pradesh Economic Snapshot



Geographical spread

**160,298 sq km**

*India's 8<sup>th</sup> largest state*



Population Size

**53 Million**

*~4% of India's population*



GSDP FY24

**USD 180 Bn**

*5% of India's GDP share*

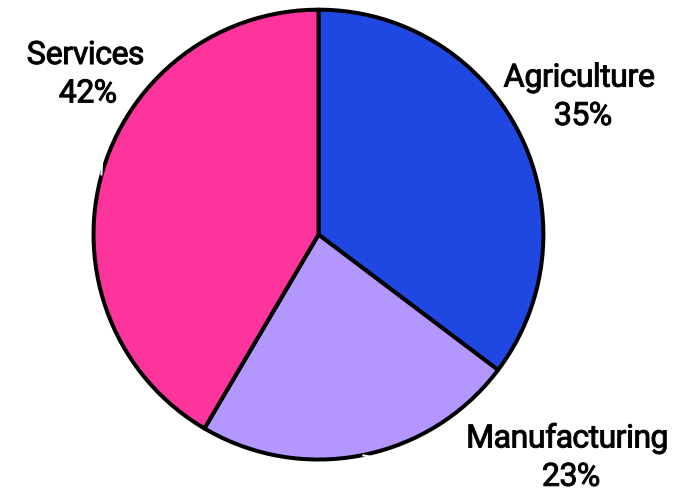


Exports FY24

**USD 20 Bn**

*India's 6<sup>th</sup> Largest exporter*

## Current economic snapshot of Andhra Pradesh



# From Viksit Bharat to Swarna Andhra – Vision 2047

## Strategic Targets for India @ 2047

- **Inclusive development, sustainable progress & effective governance**

- **~\$32+ Tn Economy**

- **~\$20,000 Per Capita Income**

- **\$6 Tn Exports (~10% of global exports)**

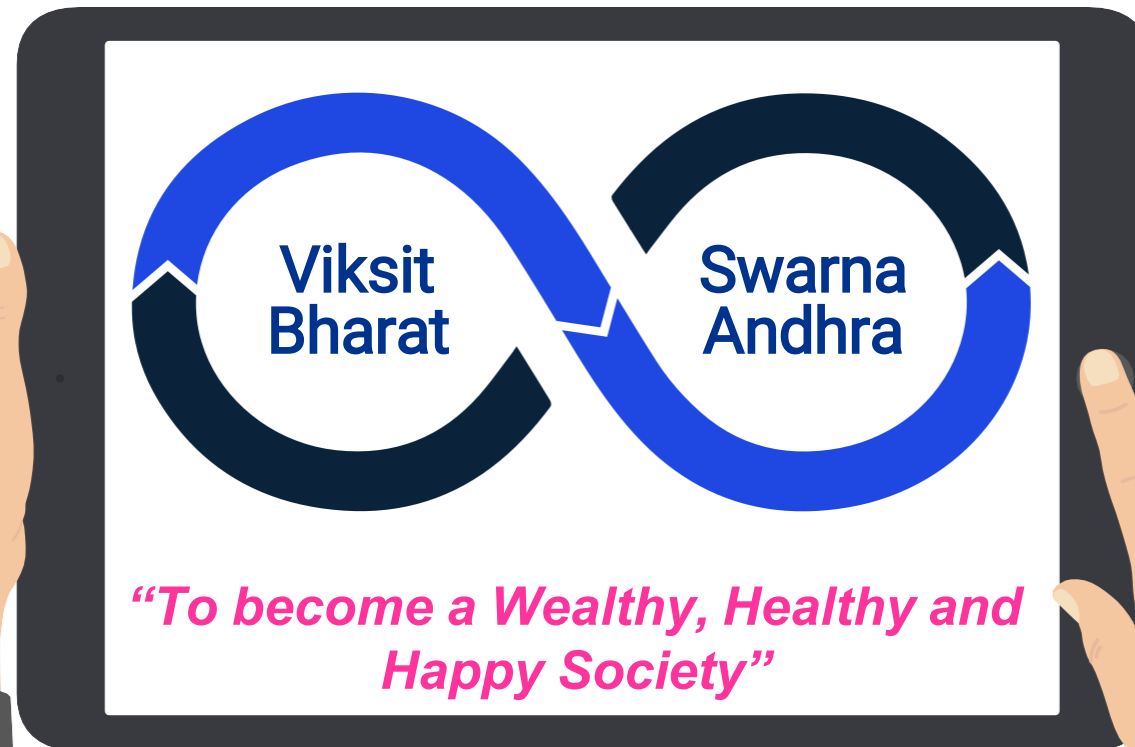
## Mission-driven approach to targets

- **“P4 Model: Strategy for an equitable Society”**

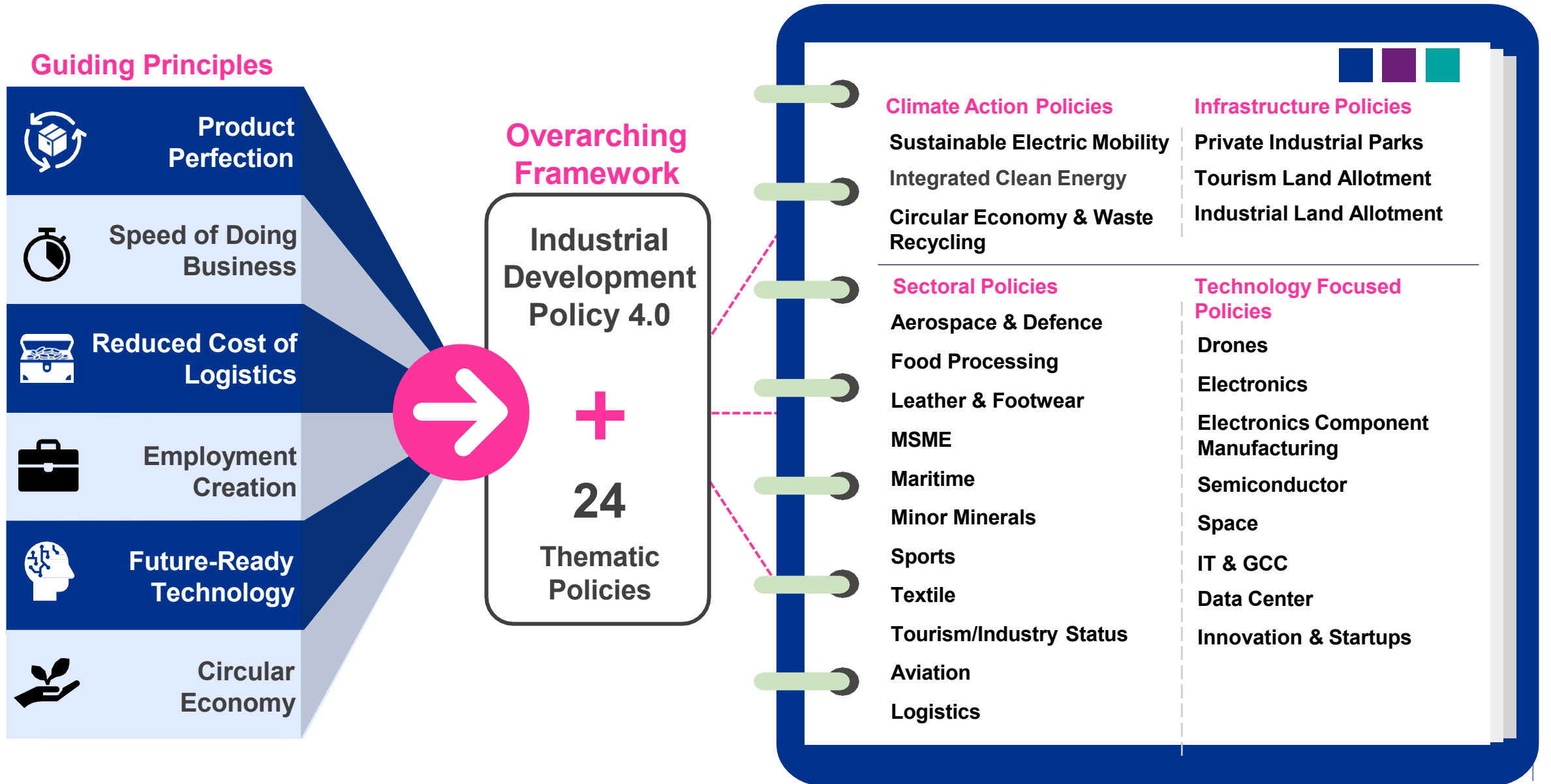
- **>\$2.4+ Tn Economy**

- **>\$42,000 Per Capita Income**

- **>\$450 Bn Exports**



# Future Looking Policy Framework to Translate our Vision



# Positioning Andhra Pradesh as India's Gateway to the East

06

Operating ports

Cargo capacity → 330 MMTPA

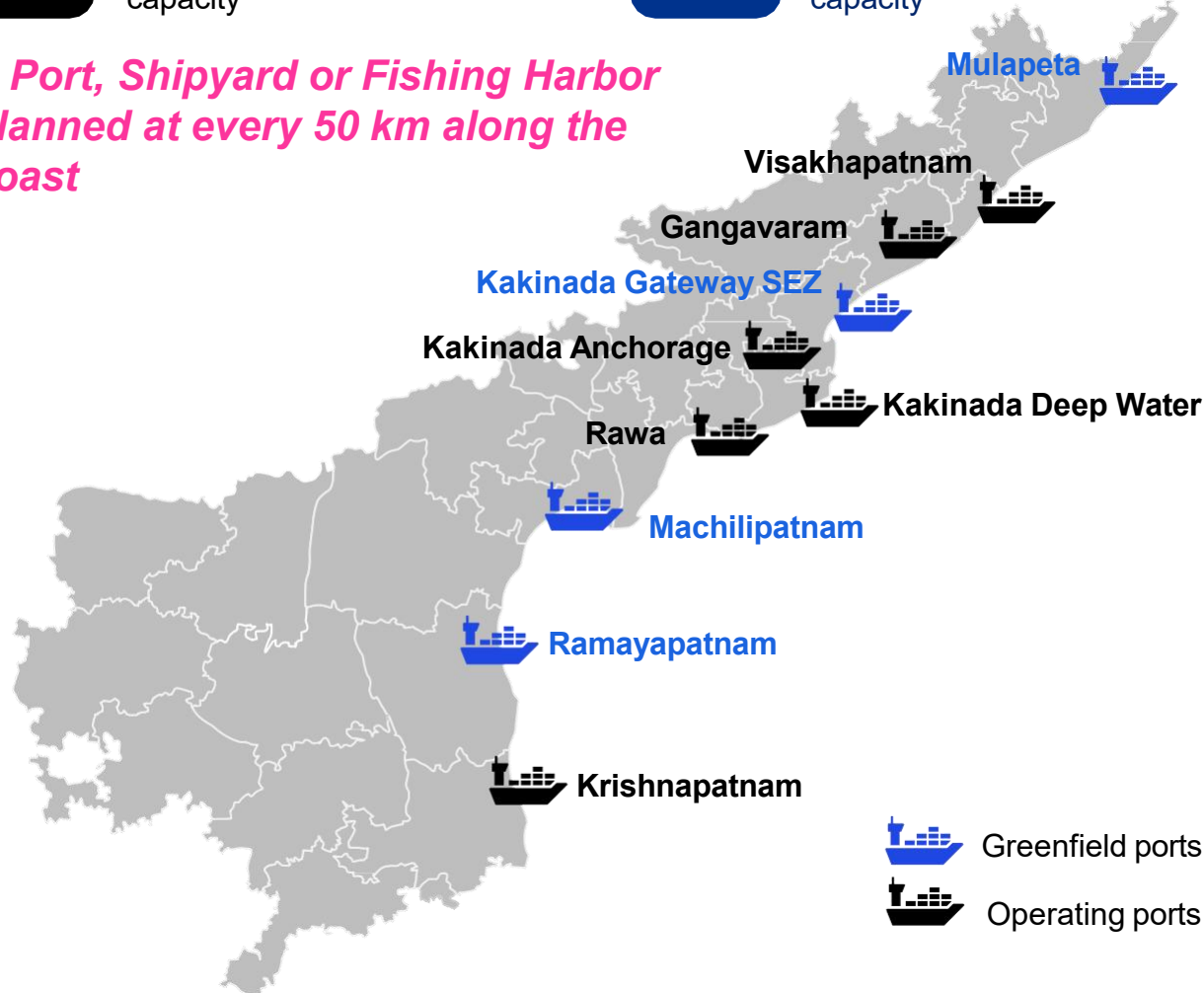


04

Greenfield ports

Cargo capacity → 353 MMTPA

*A Port, Shipyard or Fishing Harbor planned at every 50 km along the coast*

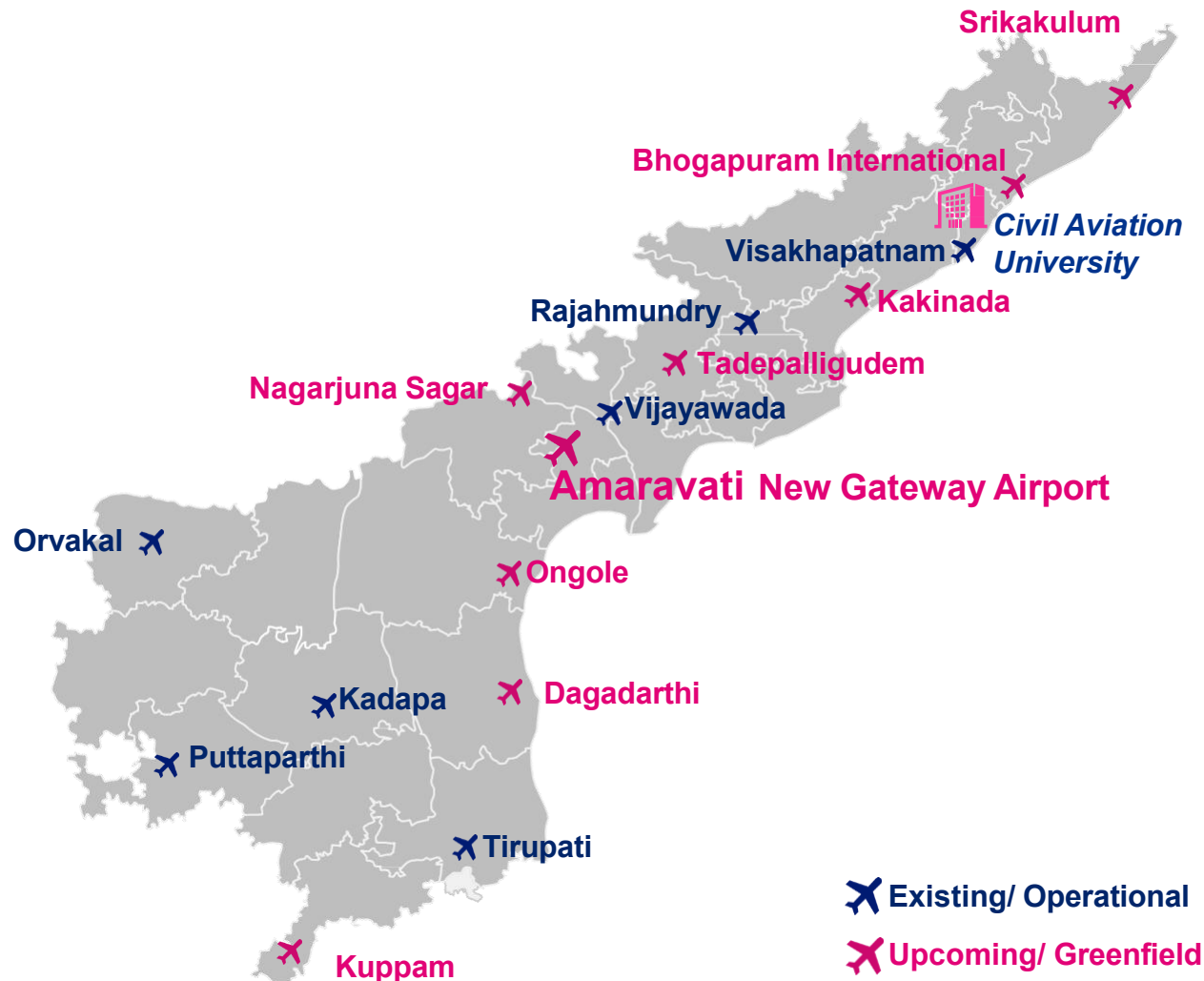


## Advantages of AP Maritime Ecosystem

- 40% of total Indian maritime cargo moves through east-coast
- 30% of Cargo handled on East Coast is from AP ports
- 1,053 Km long coastline present in AP
- 50+ coastal & creeks sites suited for shipbuilding
- 18 m Deep draft ports-capable of docking heavy vessels
- Hinterland connectivity through road, rail & water
- 4 Fishing Harbors (small ports) under construction

# Wings of Progress: Building AP's Aviation Ecosystem

Airports - 7 Operational, 9 Greenfield



## Building aviation ecosystem



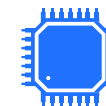
### Manufacturing & MRO ecosystem

Globally competitive aerospace manufacturing clusters@  
Kurnool | Donakonda | Tirupati Lepakshi – Madakasira



### Civil Aviation University @ Bhogapuram

✓ Train 5,000+ aviation personnels annually

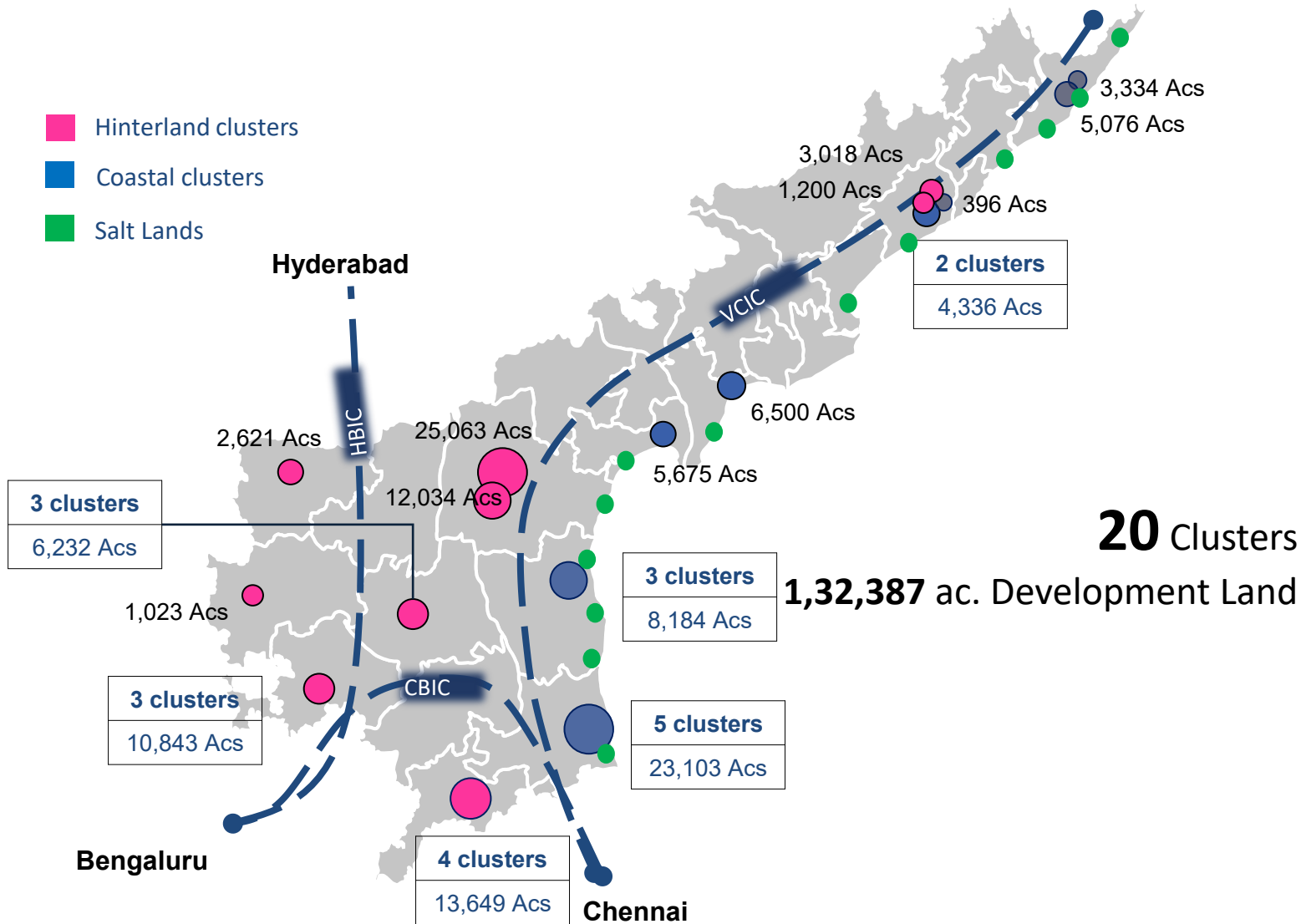


### Innovation

✓ Focus on Manufacturing Drones and Sustainable Aviation Fuel

# Three Industrial corridors supporting Industrial growth

AP targeting Investments worth INR 30 Lakh Cr in next 5 yrs across sectors



## Visakhapatnam/ Anakapalli

- Marine Food Cluster
- Integrated Textile Park
- Pharma City
- Med-Tech Zone

## Godavari Districts

- Marine Food Cluster
- Integrated Food Park
- Petrochemicals

## Krishna & Guntur

- Automobile Cluster
- Integrated Food Park
- Integrated Textile Park
- Spice Park

## Nellore & Prakasam

- Integrated Textile Park
- Integrated Food Park
- Mega Industrial Hub
- Mines & Minerals

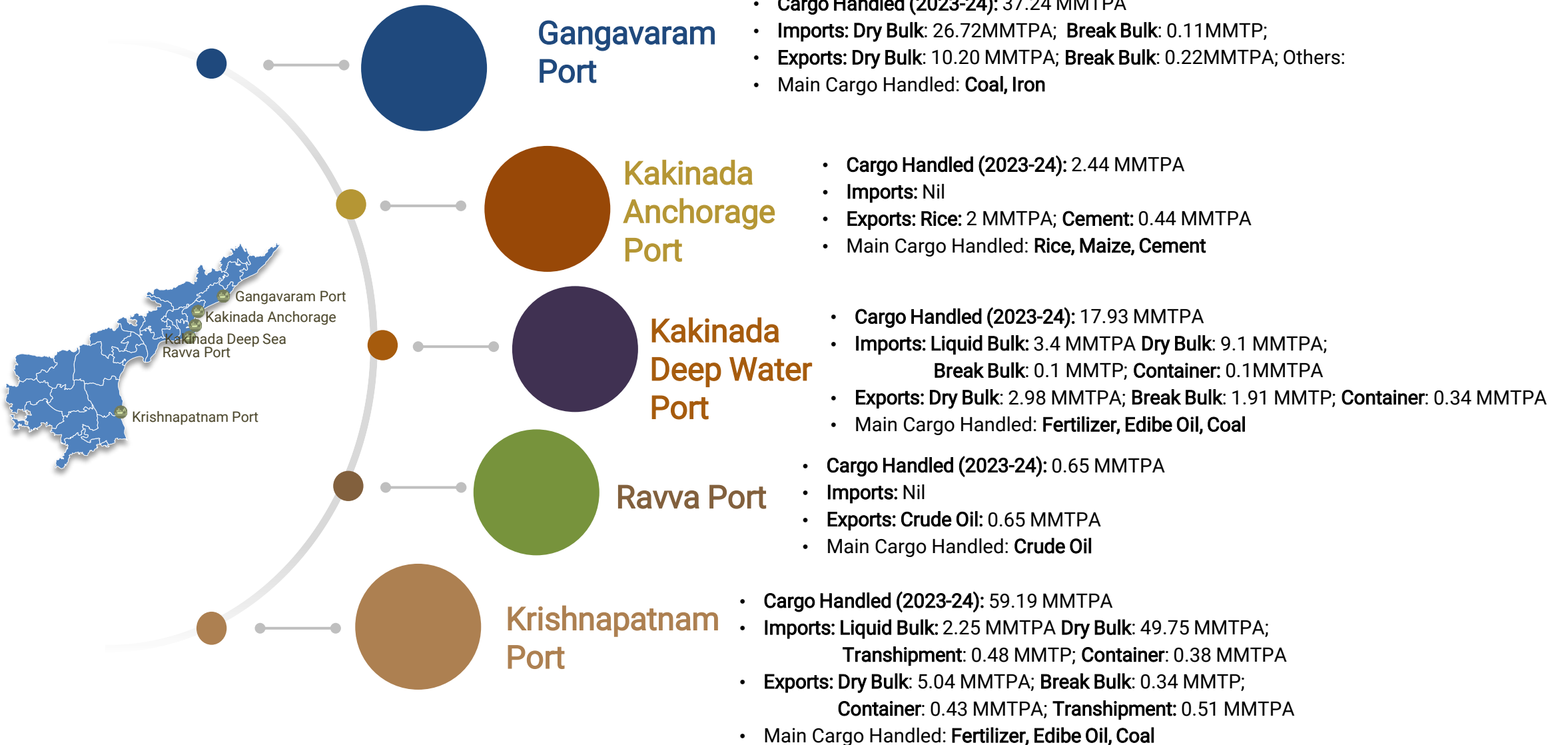
## Kurnool & Anantapur

- Solar Parks
- Wind Parks
- Automobile Cluster
- Defence

## Chittoor, Tirupati & Kadapa

- Electronic Manufacturing
- Mega Industries Hub

# High-Capacity Operational Ports Powering AP's Role as Leading Trade Hub



# We are expanding our Port Capacities

*Target capacity enhancement of 99+ MMTPA by 2026 and 350+MMTPA by 2047*

## Ramayapatnam Port

Operational by  
**April 2026**

Maximum Capacity (MMTPA)  
**34 (Ph. 1) | 138.54 (Ph. 2)**

Waterfront Area  
**2.96 km**

Maximum Vessel Size  
**80,000 DWT**

No of Berths  
**4**

Depth at Basin  
**16 m (Ph. 1) | 20 m (Ph. 2)**

Major Commodities Planned  
**Granite, Coal, Container,  
Fertilizers, Edible Oil, Iron,  
Cement**

## Machilipatnam Port

Operational by  
**November 2026**

Maximum Capacity (MMTPA)  
**35.12 (Ph. 1) | 115.97 (Ph. 2)**

Waterfront Area  
**2.18 km**

Maximum Vessel Size  
**80,000 DWT**

No of Berths  
**4**

Depth at Basin  
**16 m (Ph. 1) | 20 m (Ph. 2)**

Major Commodities Planned  
**Granite, Agri, Coal, Container,  
Fertilizers, Cement**

## Mulapeta Port

Operational by  
**April 2026**

Maximum Capacity (MMTPA)  
**23.5 (Ph. 1) | 83 (Ph. 2)**

Waterfront Area  
**1.86 km**

Maximum Vessel Size  
**1,20,000 DWT**

No of Berths  
**4**

Depth at Basin  
**18m (Ph. 1) | 19m (Ph. 2)**

Major Commodities Planned  
**Coal, Edible Oil, Container,  
Limestone, Fertilizers,  
Agri, Iron ore**

## Kakinada Gateway Port

Operational by  
**Jul 2026**

Maximum Capacity (MMTPA)  
**16**

Waterfront Area  
**1.73 km**

Maximum Vessel Size  
**1,20,000 DWT**

No of Berths  
**3**

Depth at Basin  
**18m**

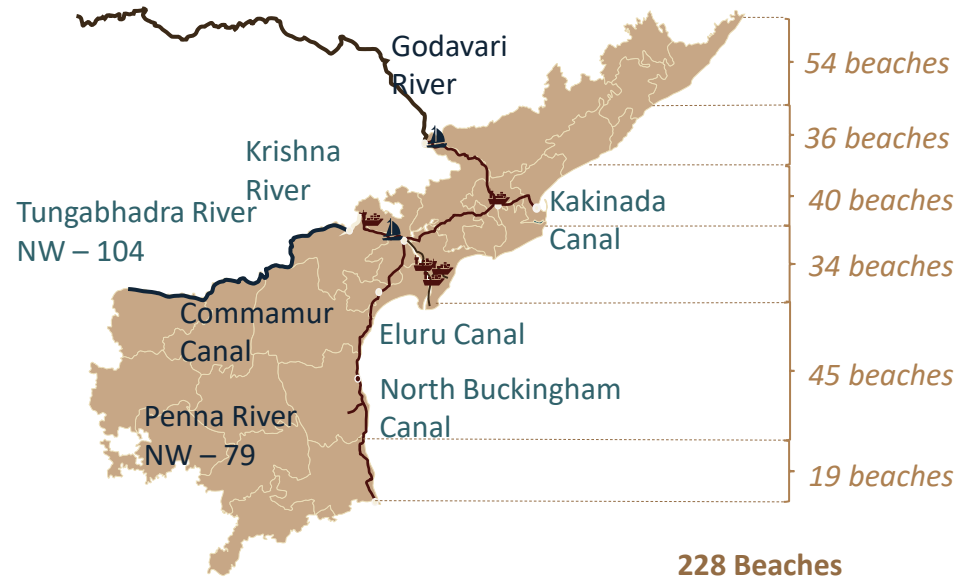
Major Commodities Planned  
**Coal, Cement, Alumina,  
Limestone, Steel Products,  
Alumina**

# Andhra push towards a Port-led Industrialization

Andhra Pradesh, with over 900 km of National Waterways (NW-4: 813 km, NW-79: 29 km, NW-104: 58 km), is developing NW-4 through dredging, bridge modifications, 48 lock rehabilitations, 15 terminals, and navigational aids, while also promoting regional tourism to unlock cargo movement, multimodal connectivity, and tourism potential..

## NW-4

1. Godavari River - 171 km.
2. Krishna River – 82 km.
3. Buckingham Canal – 258 km.
4. Kakinada Canal – 50 km.
5. Eluru Canal – 139 km.
6. Commamuru Canal – 113 km.



### 3 Sea Cruise Circuit

1. Visakhapatnam
2. Ramayapatnam
3. Duggarajapatnam



### 8 Sea Plane Circuits

- |                  |               |
|------------------|---------------|
| 1. Araku         | 5. Vijayawada |
| 2. Visakhapatnam | 6. Srisailam  |
| 3. Rajamundry    | 7. Gandikota  |
| 4. Konaseema     | 8. Tirupati   |



### 5 Beach Tourism Circuits

1. Visakhapatnam
2. Srikakulam
3. Kakinada
4. Nellore
5. Machilipatnam

IWT Planned Infrastructure	Strategic Benefits
Roll-On Roll-Off (RO-RO) Terminals (5)	Will decongest 1,300+ trucks/day, cuts road distance by 125 km, and saves up to 40 hours per trip, enhancing freight efficiency.
Roll-On Passenger Terminals (3)	
Long-Term Port Connectivity (3)	Strengthen multimodal cargo logistics with over 24 MTPA

# Supporting Coastal Communities with Fishing Harbors

AP is supporting 6.3 Lakh fishermen population through modern fishing harbors

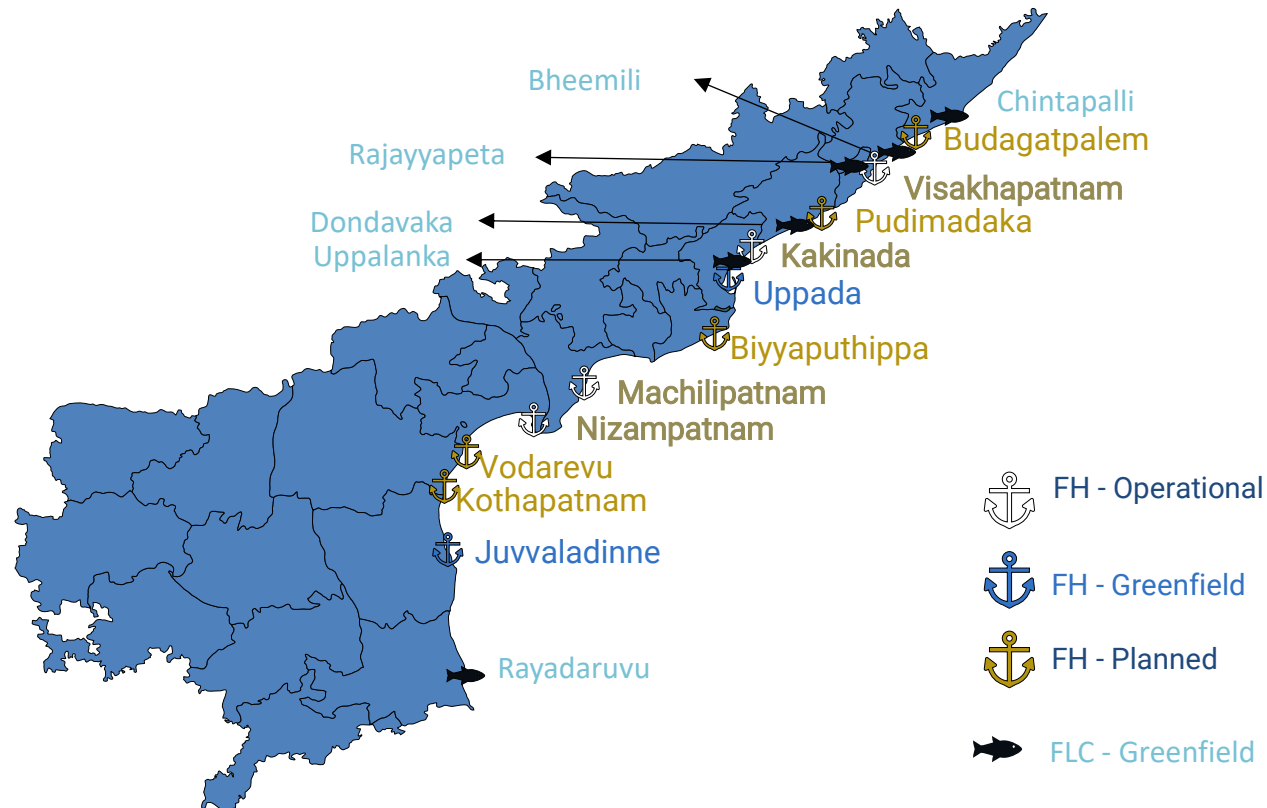
4.5  
MMTPA

No. 1 State in India

0.6  
MMTPA

No. 4 State in India

USD Mn  
**657**  
32% of Indian Exports



4 Operational Fishing Harbours produce marine catch of 0.3 MMTPA

Harbour	Production (MMTPA)
Visakhapatnam	1,20,240
Kakinada	68,507
Machilipatnam (Under Upgradation)	40,749
Nizampatnam (Under Upgradation)	48,942

350 Fish Landing Centres further produce catch of another **0.3 MMTPA**

At 6 Fish Landing Centers, Infrastructure is being developed to further enhance the production.

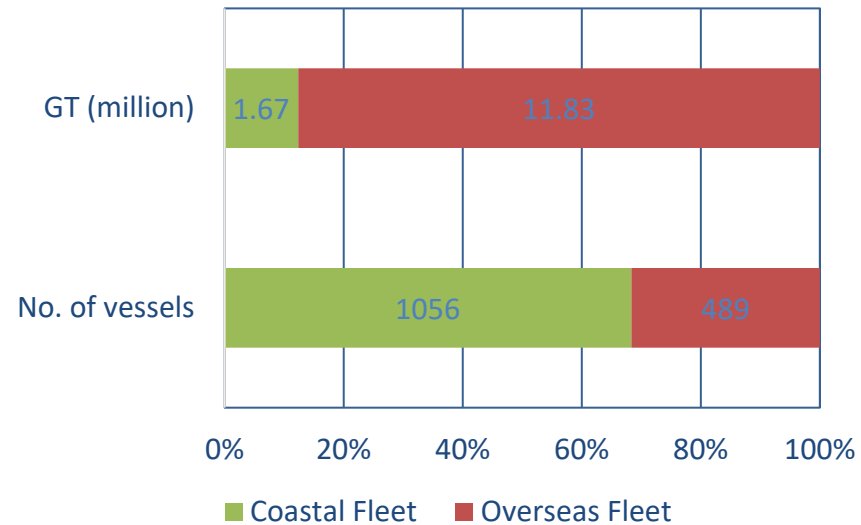
# AP support in India's shipbuilding ambition

Source: ISS 2024

**India Shipbuilding Vision - Increase annual output from 0.072 Mn GT to 0.6 Mn GT by 2030 and 4.5 Mn GT by 2047**

**India builds or inducts approximately 15–25 vessels and GT 0.072 million annually**

## Indian Vessels & Gross tonnage carried (2024)



- 68% of 1,545 Indian vessels are coastal fleet
- 32% of Indian fleet are carrying 88% of GT for overseas shipment

## Potential locations suitable for Ship yards in AP

Site	Land Area	Draft Depth	Recommended Yard Size
Dugarajapatnam	2,000 acres	Deep (>14m)	Large Yard (>0.5M GT)
Machilipatnam	~500 acres	Moderate (~10m)	Medium Yard (0.1–0.5M GT)
Bhavanapadu	~300 acres	Shallow (~8–10m)	Small Yard (<0.1M GT)

Various salt lands at the coast of AP are being explored for shipbuilding, ship/boat repairing and ancillary developments.

	Locations
Fishing Harbors	Juvvaladinne, Uppada, Nizampatnam, Machilipatnam, Budagatlapalem, Pudimadaka, Kothapatnam, Vodarevu, Biyyaputippa
Salt Lands and Natural Creeks	Tirupati, Srikakulam, Krishna

# ...And We're Just Getting Started creating demand for Maritime & logistics industry

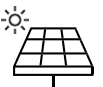
In the past year, we secured USD 117 Billion (INR 10+ Lakh Crore) in investments, with potential employment of ~700,000



Industries



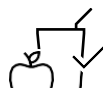
Technology



Renewable Energy



Hospitality



Retail and Food Processing





**ANDHRA PRADESH**  
India's Sunrise State

# Thank you

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